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The conference premously

ION WERNER E-Mail: jwerner@lyons-flood.com ADMITTED IN NEW YORK, NEW JERSEY

August 28, 2008 (212) 805-7920

RECEIVED CHAMBERS OF AUG 2 8 2008 JUDGE SCHEINDLIN

BY TELEFAX

Honorable Shira A. Scheindlin United States District Judge Daniel Patrick Moynihan United States Courthouse 500 Pearl St., Room 1620 New York, NY 10007

Re:

American Steamship Owners Mutual P & I Ass'n, Inc. v. Virgin Gorda Transport

Ltd., et al, 08 Civ. 4332 (SAS)

Our file: 2600035

Dear Judge Scheindlin:

We are attorneys for plaintiff in this Rule B attachment action and we write to request that the conference scheduled to take place this afternoon at 4:30 p.m. be adjourned. The reason that an adjournment is requested is that the defendant has not yet appointed any counsel in New York and thus, we do not anticipate that defendant will appear at the conference.

We are continuing to hold security in the amount of \$40,000.00 at Wachovia Bank and continue to serve the garnishee banks daily with the writ of attachment. However, to date, no appearance has been made by the defendant.

On July 2, 2008, the defendant, through its broker, made a voluntary payment to plaintiff in the amount of \$15,997.68 in partial settlement. However, to date, no further payments have been forthcoming and no further settlement discussions have taken place.

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We thank you for your attention to this matter.

Respectfully yours,

Lyons & Flood, LLP

By: Jon Werner

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